

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ เนื่องจากนักลงทุนระมัดระวังลงทุนก่อนที่จะทราบผลประชุมเฟดในค่าคืนนี้ สำนักงานสถิติแห่งชาติจีน (NBS) รายงาน ดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตเดือนม.ค. อยู่ที่ระดับ 49.2 เพิ่มขึ้นจากระดับ 49 ในเดือนธ.ค. 2566 แต่ยังคงต่ำกว่าระดับ 50 และหดตัวลงติดต่อกันเป็นเดือนที่ 4 สำนักข่าวบลูมเบิร์กรายงานว่า ทางการเงินกำลังเร่งผลักดันการควบรวมกิจการครั้งใหญ่ที่สุดในอุตสาหกรรมธนาคาร ด้วยการนำธนาคารหลายร้อยแห่งในพื้นที่ชนบทควบรวมกิจการกับธนาคารใหญ่ระดับภูมิภาค ทั้งนี้อุตสาหกรรมธนาคารของจีนได้รับผลกระทบจากปัญหาในหลายปีที่ผ่านมา ทั้งการทรุดตัวของตลาดอสังหาริมทรัพย์ และเศรษฐกิจโดยรวมอยู่ในภาวะเปราะบาง

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ ตลาดขาดปัจจัยหนุน ยังคงมี fund flow ไหลออกจากตลาดหุ้นไทยอย่างต่อเนื่อง นักลงทุนติดตามปัจจัยเฟดและปัจจัยการเมืองในประเทศ รวมทั้งความคืบหน้าในมาตรการกระตุ้นเศรษฐกิจไทยของรัฐบาล เช่น digital wallet

การวิเคราะห์ทางเทคนิค

SET Index ปรับฐาน สั้น ๆ ดึงกลับไม่ข้ามแถว ๆ 1,380 จุด แนะนำ ขาย เพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,360-1,354 จุด หุ่นที่แนะนำ SISB, ICHI



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 827 จุด คาดน่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 835 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 827-835 จุด รับรู้กำไร



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Trading Buy:	Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral:	Share price may fall within the range of +/- 10% over the next 12 months
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Sell:	Share price may fall by more than 10% over the next 12 months
Not Rated:	Stock is not within regular research coverage

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